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# Packaged Fluid Milk Sales in Federal Milk Order Markets: 

## By Size and Type of Container,

 Category, and Distribution Method During November 2017Packaged Fluid Milk Sales Report<br>Agricultural Marketing Service

## PREFACE

This publication presents information relating to the containers in which fluid milk products are sold, and the methods of distribution used to market these items by handlers regulated under Federal milk marketing orders (FMMO's). The information in this report is based on a survey of fluid milk sales by handlers regulated under Federal milk marketing orders during November 2017. Its purpose is to update a similar survey in November 2015, and to see if trends observed in past surveys are continuing. Data were obtained from milk handlers regulated under the 10 marketing orders.

Handlers regulated under FMMO's process approximately three-quarters of all the fluid milk products sold in the United States. In general, the sizes and types of containers, and methods of distribution used to market this production would be representative of the entire country. In addition, although these surveys are based on November fluid milk sales, the relationships shown would be representative in other months of the year. Two exceptions would be sales in half-pint containers and sales through school outlets, which would not be applicable to sales in a non-school month.

The tables in this report provide historical information from past surveys and detailed information from the current survey. Information is presented for individual orders and for all orders combined. The data in this report are percentages of total fluid milk products sold by regulated handlers. The number of each size of container can be approximated by using the additional information provided in Appendix 1 (page 47).

This is the thirtieth report in a series. Similar data have been distributed based on surveys made in November 1963 through 1967, 1969, and every other year thereafter.

## New in 2017

The survey used to collect 2017 data underwent one relatively minor change compared with 2015 . The 2015 survey grouped products into three categories -- conventional, organic, and extended shelf life (ESL) -- for all products except eggnog and cultured buttermilk. The 2017 survey required eggnog and cultured buttermilk to be grouped in the same manner as all other products. This data is detailed in Tables 3 and 5 of this publication.

The survey used to collect 2015 data underwent significant changes compared with those used for previous reports. This was done to "modernize" the data collection to better reflect current marketing conditions, and to allow a more user-friendly publication of survey results. The change in data collection resulted in an alteration of several tables compared with previous publications. Graphical presentation was significantly expanded in the 2015 report, with roughly double the number of graphs compared with the 2013 report.

Changes to the 2015 survey compared with previous years included reducing the number of container sizes reported, which allows publication with fewer instances of restricted data. Grouping products into three categories - conventional, organic, and extended shelf life (ESL) -- was also a new feature of the 2015 survey. Finally, data collection pertaining to the method of distribution was altered in the 2015 survey. A detailed description of the 2015 survey changes can be found in the preface of the 2015 publication.

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Table 1
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders
Percent by Container Type
November of Selected Years 1965-2017

| Year | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | Other |
|  | $----------------------------~ P e r c e n t ~ o f ~ F e d e r a l ~ O r d e r ~ T o t a l * ~$ | ----------------------------- |  |  |
| 1965 | 29 | 65 | 4 | 2 |
| 1975 | 2 | 67 | 31 | LT |
| 1995 | LT | 34 | 65 | LT |
|  | LT | 24 | 76 | LT |
| 2003 |  |  |  |  |
| 2005 | LT | 16 | 84 | NA |
| 2007 | LT | 15 | 85 | NA |
| 2009 | LT | 15 | 85 | NA |
| 2011 | LT | 14 | 85 | NA |
| 2013 | LT | 15 | 85 | NA |
| 2015 | LT | 14 | 86 | NA |
| 2017 | LT | 16 | 84 | NA |

Table 2
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders
Percent by Container Size
November of Selected Years 1965-2017

| Year | Size of Container: |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Gallon | Half-gallon | Quart | Pint | Half-pint | Over 10 quart | Other** |
|  |  |  |  |  |  |  |  |
| 1965 | 17 | 54 | 12 | 1 | 10 | 4 | 2 |
| 1975 | 43 | 34 | 7 | 1 | 11 | 3 | 1 |
| 1985 | 60 | 22 | 5 | 2 | 9 | 2 | LT |
| 1995 | 64 | 18 | 4 | 2 | 10 | 2 | LT |
| 2003 | 65 | 18 | 4 | 2 | 9 | 1 | 1 |
| 2005 | 65 | 18 | 3 | 2 | 10 | 1 | 1 |
| 2007 | 65 | 18 | 3 | 2 | 11 | 1 | 1 |
| 2009 | 67 | 17 | 3 | 1 | 10 | 1 | 1 |
| 2011 | 66 | 18 | 3 | 1 | 10 | 1 | 1 |
| 2013 | 66 | 18 | 3 | 1 | 10 | 1 | 1 |
| 2015 | 64 | 18 | 3 | 1 | 11 | CO | 1 |
| 2017 | 64 | 18 | 3 | 1 | 11 | CO | 3 |

[^0]
## Fluid Milk Products Sold by Container Type

All Federal Milk Marketing Orders


## Graph 1: Fluid Milk Products Sold by Container Type

> Plastic containers continue to be the dominate type used to distribute fluid milk products, accounting for approximately $83 \%$ of the volume of packaged fluid milk sold by FMMO handlers during November 2017. Although plastic has accounted for two-thirds or more of the volume sold in each survey since 1987, its proportion has decreased by 2 percentage points compared with the November 2013 survey.
> Paper continues to be the second most popular container type, accounting for around $17 \%$ of the total sold, up from $14 \%$ in November 2013. Paper's popularity peaked in 1971 when it was responsible for approximately $78 \%$ of the volume sold. The proportion of total milk sold in paper containers declined steadily until 2005, but it has remained relatively stable since then.
$>$ The volume of milk sold in glass containers has been less than $0.5 \%$ since 1983. The popularity of glass declined rapidly from 1965 to 1975, falling from approximately $29 \%$ of the total to around $2 \%$ in that 10-year period.
> The proportion of milk sold in each type of container has remained relatively stable during the last seven surveys (2005 through 2017).

## Fluid Milk Products Sold by Container Size

All Federal Milk Marketing Orders


## Graph 2: Fluid Milk Products Sold by Container Size

> Although gallon containers continue to account for the majority of fluid milk sold by FMMO handlers, the proportion declined from 66\% in November 2013 to 64\% during 2015 and 2017. Gallon containers have accounted for at least $60 \%$ of the total during each survey since 1985.
> The popularity of gallon containers increased dramatically from 1965 to 1975, rising from around $17 \%$ to approximately $43 \%$. Most of this increase came at the expense of half-gallon and quart container sizes and coincides with the rapid decline in popularity of glass containers.
> The proportion of milk sold in half-gallon containers during November 2017 was approximately one-third the level recorded in 1965, falling from $54 \%$ to $18 \%$. Similarly, the volume accounted for by quarts has fallen precipitously, with the 2017 proportion one-fourth that of 1965.
> The proportion of milk sold in half-pint containers has remained remarkably constant throughout the 50 -year period depicted in this graph, with a high of approximately $11 \%$ and a low of $9 \%$.
> The proportion by container size has remained relatively stable during the last seven surveys (2005 through 2017). Gallons had the largest variation with a high of $67 \%$ and a low of $64 \%$.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-1
Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | $-----------------------~ P e r c e n t ~ o f ~ F e d e r a l ~ O r d e r ~ T o t a l * ~$ | -------------------------- |  |  |
| Gallon | -- | -- | 75.5 | 75.5 |
| Half-gallon | 0.1 | 5.2 | 12.2 | 17.6 |
| Quart | 0.1 | 0.5 | 1.6 | 2.1 |
| Pint | CR-LT | LT | 0.7 | 0.7 |
| Half-pint | -- | 1.2 | 0.3 | 1.5 |
| Other** | -- | 0.3 | 2.3 | 2.6 |
|  |  |  |  |  |
| All sizes | 0.2 | 7.2 | 92.6 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-1A
Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | ------------------------ Percent of Federal Order Total* -------------------------------- |  |  |  |
| Gallon | 73.1 | 0.4 | 2.0 | 75.5 |
| Half-gallon | 12.5 | 1.3 | 3.8 | 17.6 |
| Quart | 1.8 | 0.3 | 0.1 | 2.1 |
| Pint | 0.6 | 0.1 | LT | 0.7 |
| Half-pint | 1.3 | CR-LT | 0.1 | 1.5 |
| Other** | 1.6 | 1.0 | LT | 2.6 |
| All sizes | 90.8 | 3.1 | 6.0 | 100.0 |

Table 3-1B
Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container - November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | $---------------------------~ P e r c e n t ~ o f ~ C a t e g o r y ~ T o t a l * ~$ | -------------------------- |  |  |
| Gallon | 80.5 | 12.6 | 33.0 | 75.5 |
| Half-gallon | 13.7 | 42.5 | 63.2 | 17.6 |
| Quart | 2.0 | 9.3 | 1.0 | 2.1 |
| Pint | 0.7 | 1.9 | 0.1 | 0.7 |
| Half-pint | 1.4 | 0.9 | 2.0 | 1.5 |
| Other** | 1.7 | 32.7 | 0.8 | 2.6 |
| All sizes |  |  |  | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

## 2017 Whole Milk Sales By Container Size and Category All Federal Milk Marketing Orders



## Graph 3: 2017 Whole Milk Sales by Container Size and Category

> Whole milk accounted for $31.8 \%$ of all FMMO milk sales during November 2017, which was the second largest proportion among all products sold and an increase of 3.3 percentage points compared with the previous survey.
> Conventional milk sales accounted for $90.8 \%$ of all FMMO whole milk sales during November 2017, while organic milk sales were responsible for $6.0 \%$, and ESL sales represented $3.1 \%$.
> Within the conventional whole milk category, gallon containers accounted for $80.5 \%$ of total sales, while half-gallon sales were responsible for $13.7 \%$. Sales in all other container sizes represented only $5.8 \%$ of the November 2017 total.
> Organic whole milk sales during November 2017 were dominated by half-gallon ( $63.2 \%$ ) and gallon (33.0\%) packaging, with these two container sizes accounting more than $96 \%$ of the FMO total.
> Over $75 \%$ of extended shelf life whole milk FMO sales during November 2017 were in two container size classifications - half-gallons ( $42.5 \%$ ) and other containers ( $32.7 \%$ ). Gallon containers registered a distant third with $12.6 \%$ of ESL sales, and quarts were fourth with $9.3 \%$.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-2
Flavored Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ---------------------------- Percent of Federal Order Total* ------------------------------ |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | 0.8 | 2.4 | 33.7 | 36.8 |
| Quart | 0.2 | 0.7 | 14.7 | 15.6 |
| Pint | CR-LT | 0.8 | 29.9 | 30.7 |
| Half-pint | -- | 2.2 | 0.8 | 3.0 |
| Other** |  | Cr-LT | 8.4 | 8.5 |
| All sizes | 1.0 | 6.1 | 92.9 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-2A
Flavored Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | ----------------------- Percent of Federal Order Total* ------------------------- |  |  |  |
| Gallon | 5.3 | 0.1 | -- | 5.4 |
| Half-gallon | 34.1 | 2.2 | 0.5 | 36.8 |
| Quart | 13.9 | 1.6 | 0.1 | 15.6 |
| Pint | 29.4 | 1.2 | 0.1 | 30.7 |
| Half-pint | 3.0 | CR-LT | -- | 3.0 |
| Other** | 4.3 | 4.2 | CR-LT | 8.5 |
| All sizes | 90.0 | 9.3 | 0.7 | 100.0 |

Table 3-2B
Flavored Whole Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container - November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
| Gallon | --------------------- Percent of Category Total* ----------------------- |  |  |  |
| Half-gallon | 5.9 | 1.4 | -- | 5.4 |
| Quart | 37.9 | 23.7 | 76.1 | 36.8 |
| Pint | 15.4 | 17.1 | 15.0 | 15.6 |
| Half-pint | 32.7 | 13.0 | 8.9 | 30.7 |
| Other** | 3.3 | CR-LT | -- | 3.0 |
|  | 4.8 | 44.8 | CR | 8.5 |
| All sizes |  |  |  |  |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

# 2017 Flavored Whole Milk Sales By Container Size and Category All Federal Milk Marketing Orders 



## Graph 4: 2017 Flavored Whole Milk Sales by Container Size and Category

> Conventional flavored whole milk comprised $90.0 \%$ of all FMMO flavored whole milk sales during November 2017, while ESL sales accounted for $9.3 \%$ with organic milk represented just $0.7 \%$. Flavored whole milk made up only 1.5\% of all FMMO milk sales during November 2015.
> Within the conventional flavored whole milk category, half-gallons accounted for $37.9 \%$ of total sales, while pints made up $32.7 \%$, quarts were responsible for $15.4 \%$, and half-pints and other sizes represented a combined $8.1 \%$ of the total.
> The most popular size container for ESL flavored whole milk was the other size package classification with $44.8 \%$ of total sales. Half-gallons (23.7\%), quarts (17.1\%), and pints (13.0\%) accounted for an additional $53.8 \%$ of sales.
$>$ Organic flavored whole milk sales were grouped into three container sizes due to data restrictions-half-gallons ( $76.1 \%$ ), quarts ( $15.0 \%$ ), and pints ( $8.9 \%$ ). The other size category was restricted and included with half-gallons, while there were no sales in the gallon or half-pint categories.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-3
Reduced Fat (2\%) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ---------------------------- Percent of Federal Order Total* ----------------------------- 76. |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | 0.1 | 4.7 | 12.2 | 17.0 |
| Quart | 0.1 | 0.4 | 0.9 | 1.4 |
| Pint | -- | LT | 0.5 | 0.5 |
| Half-pint | -- | 2.3 | 0.2 | 2.5 |
| Other** | -- | 0.4 | 1.6 | 2.0 |
| All sizes | 0.2 | 7.7 | 92.1 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-3A
Reduced Fat (2\%) Milk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 74.6 | 0.5 | 1.6 | 76.7 |
| Half-gallon | 12.1 | 2.0 | 2.8 | 17.0 |
| Quart | 1.1 | 0.2 | 0.1 | 1.4 |
| Pint | 0.5 | 0.1 | -- | 0.5 |
| Half-pint | 2.3 | 0.1 | 0.1 | 2.5 |
| Other** | 1.6 | 0.4 | LT | 2.0 |
| All sizes | 92.2 | 3.2 | 4.6 | 100.0 |

Table 3-3B
Reduced Fat (2\%) Milk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 80.9 | 16.7 | 34.2 | 76.7 |
| Half-gallon | 13.2 | 61.3 | 62.0 | 17.0 |
| Quart | 1.1 | 7.0 | 1.6 | 1.4 |
| Pint | 0.5 | 1.7 | -- | 0.5 |
| Half-pint | 2.5 | 1.9 | 1.7 | 2.5 |
| Other** | 1.7 | 11.4 | 0.5 | 2.0 |
| All sizes | 100.0 | 100.00 | 100.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

# 2017 Reduced Fat Milk Sales By Container Size and Category All Federal Milk Marketing Orders 



## Graph 5: 2017 Reduced Fat Milk Sales by Container Size and Category

> Conventional products accounted for $92.2 \%$ of all reduced fat milk sales during November 2017, while organic products made up $4.6 \%$, and ESL sales represented $3.2 \%$. Reduced fat milk accounted for the largest proportion (31.9\%) of all FMMO milk sales during November 2017.
> Gallons and half-gallons were the dominate size containers for all product categories during November 2017, accounting for $94.1 \%$ of conventional reduced fat milk sales, $96.2 \%$ of organic products sold, and $78.0 \%$ of the ESL category.
> Within the conventional reduced fat milk category, gallons made up $80.9 \%$ of total sales while halfgallons accounted for $13.2 \%$. Half-pints were the only other size container that had more than $2 \%$ of the total during November 2017.
> Half-gallons were the most popular size container for organic reduced fat products with $62.0 \%$ of total sales. Gallons accounted $34.2 \%$ of the total, while all other size containers combined made up just $3.8 \%$ of the total during November 2017.
$>$ ESL sales of reduced fat milk were dominated by half-gallons ( $61.3 \%$ ), while gallons ( $16.7 \%$ ) and other size containers (11.4\%) came in a distant second and third. Quarts (7.0\%), half-pints (1.9\%), and pints (1.7\%) combined for just 10.6\% of ESL reduced fat sales during November 2017.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-4
Low Fat (1\%) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  |  |  |  |  |
| Gallon | -- | -- | 56.1 | 56.1 |
| Half-gallon | 0.1 | 4.8 | 10.9 | 15.9 |
| Quart | CR-LT | 1.6 | 0.9 | 2.5 |
| Pint | CR-LT | 0.1 | LT | 0.1 |
| Half-pint | -- | 19.3 | 2.8 | 22.1 |
| Other** | -- | 0.3 | 3.0 | 3.2 |
| All sizes | 0.1 | 26.1 | 73.8 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-4A
Low Fat (1\%) Milk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 54.7 | 0.3 | 1.1 | 56.1 |
| Half-gallon | 11.2 | 1.2 | 3.5 | 15.9 |
| Quart | 1.1 | 1.4 | LT | 2.5 |
| Pint | LT | 0.1 | CR-LT | 0.1 |
| Half-pint | 21.1 | 0.2 | 0.9 | 22.1 |
| Other** | 2.7 | 0.6 | LT | 3.2 |
| All sizes | 90.7 | 3.7 | 5.6 | 100.0 |

Table 3-4B
Low Fat (1\%) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 60.3 | 7.1 | 20.2 | 56.1 |
| Half-gallon | 12.3 | 32.4 | 63.1 | 15.9 |
| Quart | 1.2 | 38.5 | 0.6 | 2.5 |
| Pint | LT | 2.7 | CR-LT | 0.1 |
| Half-pint | 23.2 | 4.3 | 15.6 | 22.1 |
| Other** | 2.9 | 15.0 | 0.5 | 3.2 |
| All sizes | 100.0 | 100.00 | 100.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

## 2017 LowFat Milk Sales By Container Size and Category All Federal Milk Marketing Orders



## Graph 6: 2017 Low Fat Milk Sales by Container Size and Category

> Conventional milk comprised $90.7 \%$ of all FMMO low fat milk sales during November 2017, while organic sales accounted for $5.6 \%$ and ESL represented $3.7 \%$. Low fat milk made up $14.2 \%$ of all FMMO milk sales during November 2017.
> The most popular container sizes for conventional low fat milk during November 2017 were gallons ( $60.3 \%$ ), followed by half-pints (23.2\%), and half-gallons ( $12.3 \%$ ). The combined sales for all other container sizes accounted for just $4.1 \%$ of the total.
$>$ Organic low fat milk sales were primarily in half-gallons (63.1\%) and gallons (20.2\%) during November 2017. Half-pint sales made up $15.6 \%$ of the total, while the remaining containers sizes combined for just 1.1\%.
> Quart (38.5\%) and half-gallon (32.4\%) sales of low fat milk made up $70.9 \%$ of the FMMO total for ESL products during November 2017. Sales in containers under the other size classification accounted for the next largest proportion with $15.0 \%$ of the total, followed by gallons with $7.1 \%$, half-pints with $4.3 \%$, and pints with $2.7 \%$.

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Table 3-5
Fat Free (Skim) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ---------------------------- Percent of Federal Order Total* ------------------------------- |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | 0.1 | 8.1 | 14.3 | 22.5 |
| Quart | 0.2 | 0.7 | 1.5 | 2.4 |
| Pint | CR-LT | CR-LT | 0.2 | 0.2 |
| Half-pint | -- | 8.4 | 0.6 | 9.0 |
| Other** | -- | 0.5 | 3.3 | 3.8 |
| All sizes | 0.4 | 17.6 | 82.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-5A
Fat Free (Skim) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 59.7 | 0.8 | 1.6 | 62.2 |
| Half-gallon | 14.7 | 3.9 | 3.8 | 22.5 |
| Quart | 1.8 | 0.5 | LT | 2.4 |
| Pint | 0.2 | LT | -- | 0.2 |
| Half-pint | 8.6 | 0.4 | LT | 9.0 |
| Other** | 3.1 | 0.7 | LT | 3.8 |
| All sizes | 88.0 | 6.4 | 5.6 | 100.0 |

Table 3-5B
Fat Free (Skim) Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 67.8 | 12.5 | 29.4 | 62.2 |
| Half-gallon | 16.7 | 60.8 | 69.0 | 22.5 |
| Quart | 2.1 | 8.4 | 0.8 | 2.4 |
| Pint | 0.2 | 0.2 | -- | 0.2 |
| Half-pint | 9.7 | 7.0 | 0.4 | 9.0 |
| Other** | 3.5 | 11.1 | 0.4 | 3.8 |
| All sizes | 100.0 | 100.00 | 100.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

## 2017 Fat Free Milk Sales By Container Size and Category All Federal Milk Marketing Orders



## Graph 7: 2017 Fat Free Milk Sales by Container Size and Category

> Conventional milk accounted for 88.0\% of all FMMO fat free milk sales during November 2017, while ESL products made up $6.4 \%$, and organic sales represented $5.6 \%$ of the total. Sales of all fat free products accounted for $9.1 \%$ of total FMMO milk sales during November 2017.
$>$ Within the conventional fat free milk category, gallons were the most popular size container accounting for $67.8 \%$ of sales during November 2017. Half-gallons were a distant second with $16.7 \%$ of the total, while half-pints recorded the third largest proportion at $9.7 \%$.
> Half-gallons were the prominent container size for fat free milk within the ESL category, accounting for $60.8 \%$ of all $\operatorname{FMMO}$ sales during November 2017. Gallon were a distant second at $12.5 \%$, while sales in the other size classification contributed $11.1 \%$, and quarts accounted for $8.4 \%$. Half-pints (7.0\%) and pints ( $0.2 \%$ ) made up the remaining $7.2 \%$ of ESL fat free sales during 2017.
$>$ Organic fat free milk sales were predominately in half-gallon (69.0\%) and gallon (29.4\%) containers during November 2017. The remaining container sizes - quarts, pints, half-pints, and other accounted for only $1.6 \%$ of the FMMO fat free sales total.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-6
Flavored Fat Reduced Milk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | -------------------------- Percent of Federal Order Total* ---------------------------1. |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | LT | 1.4 | 7.2 | 8.6 |
| Quart | 0.2 | 0.3 | 1.0 | 1.5 |
| Pint | CR-LT | 0.1 | 1.7 | 1.8 |
| Half-pint | -- | 59.3 | 7.1 | 66.4 |
| Other** | -- | 0.7 | 6.3 | 7.0 |
| All sizes | 0.2 | 61.9 | 37.9 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-6A
Flavored Fat Reduced Milk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 14.5 | CR-LT | -- | 14.6 |
| Half-gallon | 7.6 | 0.8 | 0.3 | 8.6 |
| Quart | 1.1 | 0.4 | LT | 1.5 |
| Pint | 1.4 | 0.4 | CR-LT | 1.8 |
| Half-pint | 65.1 | 0.6 | 0.7 | 66.4 |
| Other** | 2.9 | 3.6 | 0.5 | 7.0 |
| All sizes | 92.7 | 5.8 | 1.5 | 100.0 |

Table 3-6B
Flavored Fat Reduced Milk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container - November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | $---------------------------~ P e r c e n t ~ o f ~ C a t e g o r y ~ T o t a l * ~---------------------------~$ |  |  |  |
| Gallon | 15.7 | CR | -- | 14.6 |
| Half-gallon | 8.2 | 13.5 | 20.1 | 8.6 |
| Quart | 1.2 | 6.2 | 1.6 | 1.5 |
| Pint | 1.6 | 6.4 | CR | 1.8 |
| Half-pint | 70.3 | 11.0 | 43.9 | 66.4 |
| Other** | 3.1 | 62.8 | 34.5 | 7.0 |
|  |  |  |  | 100.0 |
| All sizes | 100.0 | 100.00 | 100.0 |  |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

## 2017 Flavored Fat Reduced Milk Sales By Container Size and Category All Federal Milk Marketing Orders



## Graph 8: 2017 Flavored Fat Reduced Milk Sales by Container Size and Category

> For purposes of this survey, flavored fat reduced milk sales include all lower fat flavored products (i.e., flavored reduced fat, flavored low fat, flavored fat free), and these products accounted for 9.1\% of all FMMO milk sales during November 2017.
> The conventional milk category dominated sales of flavored reduced fat milk products during November 2017, accounting for $92.7 \%$ of FMMO sales. ESL products comprised $5.8 \%$ of sales, while the organic category recorded just $1.5 \%$ of the total.
$>$ Half-pints were by far the most popular container size for conventional products accounting for $70.3 \%$ of sales. Similarly, the other size category dominated ESL sales with $62.8 \%$ of the total.
$>$ Within the organic flavored fat reduced category, three container sizes accounted for nearly all sales- half-pints with $43.9 \%$, the other size category with $34.5 \%$, and half-gallons with $20.1 \%$. Quarts made up the remaining $1.6 \%$ of sales during November 2017.
> Over $87 \%$ of flavored fat reduced ESL products were sold in three container sizes: the other size container classification ( $62.8 \%$ ), half-gallons (13.5\%), and half-pints (11.0\%). Pints (6.4\%) and quarts (6.2\%) accounted for the remaining ESL products during November 2017.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-7
Eggnog Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | -------------------------- Percent of Federal Order Total* ---------------------------- |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | 0.1 | 19.0 | 39.1 | 58.2 |
| Quart | 0.7 | 22.2 | 14.0 | 36.9 |
| Pint | CR-LT | CR-LT | 2.6 | 2.7 |
| Half-pint | -- | -- | CR-LT | CR-LT |
| Other** | -- | 0.8 | 0.5 | 1.3 |
| All sizes | 0.9 | 42.0 | 57.1 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-7A
Eggnog Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | ------------------------ Percent of Federal Order Total* -------------------------------- |  |  |  |
| Gallon | 0.9 |  | -- | 0.9 |
| Half-gallon | 46.0 | 12.2 | -- | 58.2 |
| Quart | 18.4 | 17.6 | 0.9 | 36.9 |
| Pint | 2.5 | 0.1 | -- | 2.7 |
| Half-pint | CR-LT | -- | -- | CR-LT |
| Other** | 0.4 | 0.9 | -- | 1.3 |
| All sizes | 68.2 | 30.9 | 0.9 | 1000.0 |

Table 3-7B
Eggnog Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container - November 2017


Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

## 2017 Eggnog Sales By Container Size and Category All Federal Milk Marketing Orders



## Graph 9: 2017 Eggnog Sales by Container Size and Category

> Eggnog accounted for a very small proportion of FMMO total fluid milk sales during November 2017, comprising just $1.5 \%$ of the FMMO total.
> The conventional milk category accounted for $68.2 \%$ of all eggnog sales, which was its smallest proportion among all products. Conversely, ESL products comprised $30.9 \%$ of sales, which was its largest share among all products. The organic category recorded just $0.9 \%$ of eggnog sales during November 2017.
> Half-gallons (58.2\%) and quarts (36.9\%) were by far the most popular container sizes, accounting for $95.1 \%$ of all eggnog sales during November 2017.
> Within the conventional eggnog category, half-gallons were the most popular size with $67.4 \%$ of sales, followed by quarts with $27.0 \%$. All other containers sizes comprised just $5.6 \%$ of sales.
$>$ Within the ESL eggnog category, quarts were the most popular size with $56.9 \%$ of sales, followed by half-gallons with $39.6 \%$. All other container sizes comprised just $3.5 \%$ of sales.
$>$ Quarts made up 100\% of organic eggnog sales during November 2017.

# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 3-8
Cultured Buttermilk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | $\qquad$ Percent of Federal Order Total* $\qquad$ 5. |  |  |  |
| Gallon |  |  |  |  |
| Half-gallon | 0.1 | 6.7 | 53.6 | 60.3 |
| Quart | 0.1 | 10.2 | 18.0 | 28.3 |
| Pint | -- | 0.6 | 1.6 | 2.2 |
| Half-pint | -- | 1.1 | 0.2 | 1.2 |
| Other** | -- | -- | 2.8 | 2.8 |
| All sizes | 0.2 | 18.6 | 81.3 | 100.0 |

$>$ Footnotes for Tables 3-1 through 3-9 are detailed on page xx.

Table 3-8A
Cultured Buttermilk Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | ------------------------- Percent of Federal Order Total* ----------------------------- |  |  |  |
| Gallon | 5.2 | -- | CR-LT | 5.2 |
| Half-gallon | 60.3 | -- | CR-LT | 60.3 |
| Quart | 27.1 | 0.5 | 0.6 | 28.3 |
| Pint | 2.2 | -- | LT | 2.2 |
| Half-pint | 1.2 | CR-LT | -- | 1.2 |
| Other** | 2.8 | -- | -- | 2.8 |
| All sizes | 98.8 | 0.5 | 0.7 | 1000.0 |

Table 3-8B
Cultured Buttermilk Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  | ---------------------------- Percent of Category Total* --------------------------------- |  |  |  |
| Gallon | 5.3 | P | CR-LT | 5.2 |
| Half-gallon | 61.0 | -- | CR-LT | 60.3 |
| Quart | 27.5 | 100.0 | 93.4 | 28.3 |
| Pint | 2.2 | -- | 6.6 | 2.2 |
| Half-pint | 1.2 | CR-LT | -- | 1.2 |
| Other** | 2.8 | -- | -- | 2.8 |
| All sizes | 100.0 | 100.0 | 100.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page xx.

## 2017 Cultured Buttermilk Sales By Container Size and Category All Federal Milk Marketing Orders



Graph 10: 2017 Cultured Buttermilk Sales by Container Size and Category
> Cultured buttermilk accounted for a very small proportion of FMMO total fluid milk sales during November 2017, comprising just 1.0\% of the FMMO total.
> The conventional milk category accounted for $98.8 \%$ of all eggnog sales, which was its largest proportion among all types of milk products. Conversely, organic and ESL products comprised just $0.7 \%$ and $0.5 \%$, respectively, which were each category's smallest share of sales among all products during November 2017.
> Half-gallons ( $60.3 \%$ ) and quarts ( $28.3 \%$ ) were by far the most popular container sizes, accounting for $88.6 \%$ of all cultured buttermilk sales during November 2017.
$>$ Within the conventional cultured buttermilk category, half-gallons were the most popular size with $61.0 \%$ of sales, followed by quarts with $27.5 \%$. All other containers sizes comprised the remaining $11.5 \%$ of sales.
> Quarts were the primary container size within the ESL cultured buttermilk category, comprising nearly $100 \%$ of sales.
> Quarts were also the most popular organic container size, accounting for $93.4 \%$ of sales. Pints contributed the remaining 6.6\% of sales during November 2017.

Table 3-9
Total Fluid Milk (All Products Combined) Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Type of Container - November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | Glass | Paper | Plastic | All Types |
|  | Gallon | $----------------------~ P e r c e n t ~ o f ~$ | Federal Order Total $* * *$------------------------ |  |
| Half-gallon | -- | -- | 63.5 | 63.5 |
| Quart | 0.1 | 5.1 | 12.9 | 18.1 |
| Pint | 0.1 | 1.0 | 1.8 | 2.9 |
| Half-pint | CR-LT | 0.1 | 1.0 | 1.1 |
| Other** | -- | 10.0 | 1.3 | 11.3 |
|  | -- | 0.4 | 2.7 | 3.1 |
| All sizes |  |  |  | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-9A
Total Fluid Milk (All Products Combined) Sold By Handlers Regulated Under Federal Orders
Percentage by Size and Category of Container- November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | ------------------------- Percent ofFederal Order Total**** -------------------------- <br> 61.7 0.4 |  |  |  |
| Half-gallon | 13.2 1.9 |  | 3.0 | 18.1 |
| Quart | 2.1 | 0.7 | 0.1 | 2.9 |
| Pint | 1.0 | 0.1 | CR-LT | 1.1 |
| Half-pint | 10.9 | 0.2 | 0.3 | 11.3 |
| Other** | 2.0 | 1.0 | 0.1 | 3.1 |
| All sizes | 90.9 | 4.3 | 4.8 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

Table 3-9B
Total Fluid Milk (All Products Combined) Sold By Handlers Regulated Under Federal Orders Percentage by Size and Category of Container - November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Categories |
|  |  |  |  |  |
| Gallon | 67.8 | 9.7 | 29.7 | 63.5 |
| Half-gallon | 14.6 | 43.8 | 61.9 | 18.1 |
| Quart | 2.3 | 17.3 | 1.5 | 2.9 |
| Pint | 1.1 | 2.5 | CR | 1.1 |
| Half-pint | 12.0 | 3.5 | 5.2 | 11.3 |
| Other** | 2.2 | 23.2 | 1.7 | 3.1 |
| All sizes | 100.0 | 100.00 | 100.0 | 100.0 |

Footnotes for Tables 3-1 through 3-9 are detailed on page 26.

# 2017 All Milk Sales By Container Size and Category All Federal Milk Marketing Orders 



## Graph 11: 2017 All Milk Sales by Container Size and Category

> Products in the conventional sales category made up $90.9 \%$ of all FMMO milk sales during November 2017. Organic milk products accounted for $4.8 \%$ of this total, while ESL products were responsible for $4.3 \%$.
> Within the conventional milk category, gallons were the overwhelming favorite container size, accounting for $67.8 \%$ of FMMO total sales during November 2017. Half-gallons (14.6\%) and halfpints ( $12.0 \%$ ) were a distant second and third in popularity, while the remaining container sizes combined for just $5.6 \%$ of total sales.
> Over $91 \%$ of all FMMO organic milk sales during November 2017 were in two container sizes - halfgallons with $61.9 \%$ of the total, and gallons with $29.7 \%$. Half-pints held the largest share of the remaining container sizes, accounting for $5.2 \%$ of the organic total.
> Within the ESL category, half-gallons accounted for $43.8 \%$ of all FMMO milk sales during November 2017. Sales in the other size classification were second in popularity with $23.2 \%$ of the total, while quart sales accounted for $17.3 \%$, and gallon containers were responsible for $9.7 \%$. Pints and halfpints combined for $6.0 \%$ of November 2017 ESL total milk sales.

## 2017 Sales By Container Size and Category

All Federal Milk Marketing Orders


Graph 12:

## NOTES for Table 3:

LT - Less than 0.05 percent.
CR - Restricted due confidentiality. Included in "Other" when applicable, included in the largest size category otherwise.

* The figures in Tables 3-1 to 3-8 are based on the aggregate sales volume (all orders combined) for the specified product. See Table 10 for applicable sales volume for each product. Totals may not add due to rounding.
** The "Other" category includes 2.5 gallon and larger containers, along with miscellaneous other sizes, in most cases smaller than a pint.
*** The figures in Tables 3-9 are based on the aggregate sales volume (all orders combined) for all products combined. See Table 10 for applicable sales volume. Totals may not add due to rounding.


## 2017 Fluid Milk Products Sold in Gallon Containers

All Federal Milk Marketing Orders, All Categories


## Graph 13: 2017 Fluid Milk Products Sold in Gallon Containers, All Categories

> Gallon containers were the prominent type used for reduced fat, whole, fat-free, and low fat milk during November 2017, accounting for over more than half of the sales for each of these product categories. Overall, gallons were responsible for more than $63.5 \%$ of all milk sold by FMMO handlers.
$>$ Over three-fourths of reduced fat and whole milk were sold in gallon containers during November 2017, while gallons accounted over $62 \%$ of fat-free milk sales.
> Sales of eggnog, buttermilk, and flavored whole in gallon containers accounted for a very small proportion of the total $-6 \%$ or less -- for each of these categories. Flavored lower fat milk sales in gallon containers were also a small proportion for this category, accounting for less than $15 \%$ of the total during November 2017.
> While gallon containers were the predominate size for conventional milk sales, accounting for $67.8 \%$ of conventional milk sales, they were much less popular for organic and ESL products. Gallons accounted for $29.7 \%$ of organic milk sales and $9.7 \%$ of ESL sales. (See Graph \#11 for detailed comparison of sales by container size and category.)

## 2017 Fluid Milk Products Sold in Half-Gallon Containers

## All Federal Milk Marketing Orders, All Categories



Graph 14: 2017 Fluid Milk Products Sold in Half-Gallon Containers, All Categories
> Half-gallon containers accounted for a little over $18 \%$ of the volume of all milk sold by FMMO handlers during November 2017, and this proportion has been quite stable since 1995. (However, half-gallon containers were the most popular type for organic and ESL sales, accounting for 61.9\% and $43.8 \%$, respectively, for these categories - see Graph \#11.)
> Half-gallons were the prevalent container size for buttermilk, eggnog, and flavored whole milk, accounting for $60.3 \%, 58.2 \%$, and $36.8 \%$, respectively, of the volume sold for each of these products during November 2017.
> Less than $20 \%$ of the total volume sold during November 2017 for each of the following categories was in half-gallon containers: whole, reduced fat, low fat, and flavored reduced fat.
> Half-gallons were the prevalent container size for many organic products: flavored whole milk ( $76.1 \%$ ), fat free milk ( $69.0 \%$ ), whole milk ( $63.2 \%$ ), low fat milk ( $63.1 \%$ ), and reduced fat milk (62.0\%) containers during November 2017. For ESL products, half-gallons were the most popular container size for reduced fat milk ( $61.3 \%$ ), fat free milk ( $60.8 \%$ ), and whole milk ( $42.5 \%$ ).

## 2017 Fluid Milk Products Sold in Quart Containers <br> All Federal Milk Marketing Orders All Categories



## Graph 15: 2017 Fluid Milk Products Sold in Quart Containers, All Categories

> The proportion of all FMMO milk sold in quart containers during November 2017 was quite small, accounting for less than $3 \%$ of the total. (The proportion of sales accounted for by quart containers for ESL products was 17.3, while it was only $2.3 \%$ for conventional products and $1.5 \%$ for organic milk sales - see Graph \#11.)
> According to the biennial surveys, quarts have accounted for $10 \%$ or less of the total volume of milk sold since 1971.
> Approximately $37 \%$ of eggnog sales during November 2017 were in quart containers, which was the largest proportion of any fluid milk category.
> Quart containers accounted for more than $28 \%$ of all buttermilk sales, while they made up $15.6 \%$ of flavored whole milk sales during November 2017. For all other categories, quarts comprised $2.5 \%$ or less of total sales.

## 2017 Fluid Milk Products Sold in Pint Containers

All Federal Milk Marketing Orders, All Categories


## Graph 16: 2017 Fluid Milk Products Sold in Pint Containers, All Categories

$>$ Pint containers comprise a very small proportion of all FMMO fluid milk sales. During November 2017 they made up approximately $1.1 \%$ of the total, which was down marginally from the proportion recorded in November 2015. (Pints accounted for 2.5\% of ESL milk sales, but only 1.1\% of conventional milk sales during November 2017 - see Graph \#11. Pint sales for organic products were combined with the other size category due to data restrictions.)
$>$ Flavored whole milk was the only product with substantial sales in pint containers during November 2017, with pints accounting for $30.7 \%$ of the total.
$>$ The only other products with sales in pints accounting for more than $1 \%$ of the FMMO total were eggnog (2.7\%), buttermilk (2.2\%), and flavored lower fat milk (1.8\%).

## 2017 Fluid Milk Products Sold in Half-Pint Containers

## All Federal Milk Marketing Orders, All Categories



## Graph 17: 2017 Fluid Milk Products Sold in Half-Pint Containers, All Categories

$>$ Half-pint containers accounted for $11.3 \%$ of all FMMO milk sales during November 2017, which was the second time since these biennial surveys began in 1963 that this proportion has topped $11 \%$. Overall, this proportion has remained remarkably stable, with the proportion falling between 9 and 11\% during each survey prior to November 2015.
$>$ Approximately two-thirds of all flavored lower fat sales were in half-pint containers, while halfpints accounted for more than $22 \%$ of low fat milk sales.
$>$ The only other product with half-pint sales accounting for more than $3 \%$ of total volume was fatfree milk with $9.0 \%$. Sales in half-pint containers made up $3 \%$ or less of total sales for all other products.
$>$ Half-pints accounted for $12.0 \%$ of all conventional milk sales, $5.2 \%$ of organic milk sales, and $3.5 \%$ of ESL milk sales - see Graph \#11.

## 2017 Fluid Milk Products Sold in Other Containers

All Federal Milk Marketing Orders, All Categories
\% of Individual Product Category Total


## Graph 18: 2017 Fluid Milk Products Sold in Other Containers, All Categories

$>$ Other container sizes comprised approximately $3.1 \%$ of all November 2017 fluid milk sales. The other sizes category is made up of a wide variety of container sizes, including multi-gallon containers along with various additional sizes, most smaller than a pint.
$>$ Flavored whole fat milk had the largest proportion of sales in the other size category with approximately $8.5 \%$. The only other product with more than $5 \%$ of total sales in other size containers was flavored lower fat milk at 7.0\%.
$>$ Other container sizes accounted for less than $4 \%$ of November 2017 sales for all of the following products: fat-free (3.8\%), low fat (3.2\%), buttermilk (2.8\%), whole (2.6\%), reduced fat (2.0), and eggnog (1.3\%).
> Other container sizes accounted for $23.2 \%$ of sales for the ESL milk category, which was substantially different compared with the conventional milk category ( $2.2 \%$ ) and the organic milk category (1.6\%) - see Graph \#11.

Table 4-1
Total Fluid Milk Products Sold by Handlers Regulated Under the Northeast Order (001)
Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  |  |  |  |  |
| Gallon | -- | -- | 54.3 | 54.3 |
| Half-gallon | 0.3 | 11.1 | 16.0 | 27.3 |
| Quart | 0.1 | 2.3 | 3.1 | 5.5 |
| Pint | LT | 0.1 | 0.6 | 0.7 |
| Half-pint | -- | 7.7 | 0.9 | 8.6 |
| Other** | -- | 1.3 | 2.2 | 3.5 |
| All sizes | 0.3 | 22.5 | 77.2 | 100.0 |

Table 4-2
Total Fluid Milk Products Sold by Handlers Regulated Under the Appalachian Order (005) Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  |  |  |  |  |
| Gallon | -- | -- | 62.5 | 62.5 |
| Half-gallon | CR-1 | LT | 13.4 | 13.5 |
| Quart | CR-1 | 0.1 | 1.3 | 1.4 |
| Pint | -- | -- | 1.3 | 1.3 |
| Half-pint | -- | 18.1 | 1.6 | 19.8 |
| Other** | -- | -- | 1.6 | 1.6 |
| All sizes | CR-1 | 18.3 | 81.7 | 100.0 |

Table 4-3
Total Fluid Milk Products Sold by Handlers Regulated Under the Florida Order (006) Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  |  |  |  |  |
| Gallon | -- | -- | 69.1 | 69.1 |
| Half-gallon | 0.1 | LT | 15.9 | 16.0 |
| Quart | -- | -- | 1.0 | 1.0 |
| Pint | -- | -- | 1.1 | 1.1 |
| Half-pint | -- | 9.6 | 2.2 | 11.8 |
| Other** | -- | LT | 1.0 | 1.0 |
| All sizes | 0.1 | 9.6 | 90.3 | 100.0 |

Table 4-4
Total Fluid Milk Products Sold by Handlers Regulated Under the Southeast Order (007) Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ----------------------Percent of Individual Order Total* ----------------------------- |  |  |  |
| Gallon | -- | -- | 60.8 | 60.8 |
| Half-gallon | LT | 0.6 | 16.8 | 17.3 |
| Quart | -- | 0.2 | 2.0 | 2.2 |
| Pint | -- | LT | 1.9 | 1.9 |
| Half-pint | -- | 13.1 | 4.2 | 17.3 |
| Other** | -- | -- | 0.5 | 0.5 |
| All sizes | LT | 13.9 | 86.1 | 100.0 |

Table 4-5
Total Fluid Milk Products Sold by Handlers Regulated Under the Upper Midwest Order (030)
Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  |  |  |  |  |
| Gallon | -- | -- | 68.6 | 68.6 |
| Half-gallon | 0.1 | 3.8 | 10.9 | 14.7 |
| Quart | 1.1 | 1.0 | 1.3 | 3.3 |
| Pint | -- | 0.2 | 0.7 | 0.9 |
| Half-pint | -- | 9.6 | 0.7 | 10.2 |
| Other** | -- | 0.2 | 2.0 | 2.2 |
| All sizes | 1.2 | 14.7 | 84.2 | 100.0 |

Table 4-6
Total Fluid Milk Products Sold by Handlers Regulated Under the Central Order (032) Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ----------------------Percent of Individual Order Total* ------------------------------- |  |  |  |
| Gallon | -- | -- | 62.8 | 62.8 |
| Half-gallon | 0.1 | 11.3 | 11.2 | 22.5 |
| Quart | -- | 0.7 | 1.7 | 2.4 |
| Pint | -- | LT | 1.3 | 1.3 |
| Half-pint | -- | 9.6 | 0.1 | 9.7 |
| Other** | -- | LT | 1.3 | 1.3 |
| All sizes | 0.1 | 21.6 | 78.4 | 100.0 |

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Table 4-7
Total Fluid Milk Products Sold by Handlers Regulated Under the Mideast Order (033)
Percentage by Size and Type of Container for November 2017

| Size of <br> Container | Glass | Paper | Plastic | All Types |
| :--- | :---: | :---: | :---: | ---: |
|  | $---------------------P e r c e n t ~ o f ~ I n d i v i d u a l ~ O r d e r ~ T o t a l * ~$ | $---------------------~$ |  |  |
| Gallon |  |  |  |  |
| Half-gallon | -- | -- | 68.7 | 68.7 |
| Quart | 0.1 | 1.2 | 10.3 | 11.6 |
| Pint | LT | 1.3 | 1.2 | 2.5 |
| Half-pint | -- | LT | 0.7 | 0.7 |
| Other** | -- | 7.4 | 1.1 | 8.5 |
|  | -- | 0.2 | 8.8 | 8.0 |
| All sizes |  |  |  | 100.0 |

Table 4-8
Total Fluid Milk Products Sold by Handlers Regulated Under the Pacific Northwest Order (124) Percentage by Size and Type of Container for November 2017

| Size of Container | Type of Container: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | ---------------------Percent of Individual Order Total* ---------------------------- |  |  |  |
| Gallon | -- | -- | 66.9 | 66.9 |
| Half-gallon | -- | 12.6 | 9.8 | 22.4 |
| Quart | -- | 2.4 | 0.2 | 2.6 |
| Pint | -- | 0.2 | 1.0 | 1.2 |
| Half-pint | -- | 6.0 | 0.2 | 6.2 |
| Other** | -- | CR-1 |  | 0.7 |
| All sizes | -- | 21.2 | 78.8 | 100.0 |

Table 4-9
Total Fluid Milk Products Sold by Handlers Regulated Under the Southwest Order (126)
Percentage by Size and Type of Container for November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | $----------------------P e r c e n t ~ o f ~ I n d i v i d u a l ~ O r d e r ~ T o t a l * ~---------------------~$ |  |  |  |
| Gallon | -- | -- | 65.0 | 65.0 |
| Half-gallon | -- | 1.5 | 13.7 | 15.2 |
| Quart | -- | 0.1 | 1.6 | 1.6 |
| Pint | -- | 1.1 | 1.8 |  |
| Half-pint | -- | 11.9 | 1.9 | 13.8 |
| Other** | -- | 2.0 | 2.6 |  |
| All sizes | -- | 14.1 | 85.9 | 100.0 |

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Table 4-10
Total Fluid Milk Products Sold by Handlers Regulated Under the Arizona Order (131)
Percentage by Size and Type of Container for November 2017

| Size of <br> Container | Type of Container: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Glass | Paper | Plastic | All Types |
|  | --------------------- Percent of Individual Order Total* ----------------------- |  |  |  |
| Gallon | -- | -- | 78.3 | 78.3 |
| Half-gallon | CR-1 | -- | 9.1 | 9.1 |
| Quart | CR-1 | CR-LT | 1.2 | 1.2 |
| Pint | CR-2 | -- | -- | CR |
| Half-pint | -- | CR-2 | CR | CR |
| Other** | -- | 11.4 | 11.4 |  |
| All sizes | CR-1 | CR-1 |  |  |

## NOTES for Table 4-1 to 4-10:

LT : Less than 0.05 percent.
CR : Restricted due confidentiality. Included in "Other".
CR-1 : Restricted due confidentiality. Included in "Plastic".
CR-2 : Restricted due confidentiality. Included in "Plastic Other".

* The figures in Tables 4-1 to 4-10 are based on the total sales volume for the respective milk order. See Table 10 for applicable sales volume. Totals may not add due to rounding.

[^1]
# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

Table 5-1
Gallon Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  | $------------------------~ P e r c e n t ~ o f ~ G a l l o n ~ T o t a l * ~--------------------------~$ |  |  |  |
| Whole Milk | 36.6 | 0.2 | 1.0 | 37.8 |
| Reduced Fat (2\%) | 37.4 | 0.3 | 0.8 | 38.5 |
| Low Fat (1\%) | 12.2 | 0.1 | 0.3 | 12.5 |
| Fat-Free (skim) | 8.6 | 0.1 | 0.2 | 8.9 |
|  |  |  |  |  |
| Flavored Whole | 0.1 | LT | -- | 0.1 |
| Flavored Reduced Fat | 2.1 | CR-C | -- | 2.1 |
| Eggnog | -- | -- | LT |  |
| Buttermilk | 0.1 | -- | CR-LT | 0.1 |
| All Products | 97.1 | 0.6 | 2.3 | 100.0 |

Table 5-2
Half-Gallon Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  | -------------------------- Percent of Half-Gallon Total* ----------------------------- |  |  |  |
| Whole Milk | 21.9 | 2.3 | 6.7 | 30.9 |
| Reduced Fat (2\%) | 21.4 | 3.5 | 5.0 | 29.8 |
| Low Fat (1\%) | 8.7 | 0.9 | 2.8 | 12.4 |
| Fat-Free (skim) | 7.4 | 2.0 | 1.9 | 11.3 |
| Flavored Whole | 2.7 | 0.2 | LT | 3.0 |
| Flavored Reduced Fat | 3.8 | 0.4 | 0.2 | 4.3 |
| Eggnog | 3.8 | 1.0 | -- | 4.8 |
| Buttermilk | 3.4 | -- | CR-C | 3.4 |
| All Products | 73.1 | 10.3 | 16.6 | 100.0 |

Table 5-3
Quart Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  | $--------------------------~ P e r c e n t ~ o f ~ Q u a r t ~ T o t a l * ~$ | ------------------------- |  |  |
| Whole Milk | 19.6 | 3.2 | 0.7 | 23.5 |
| Reduced Fat (2\%) | 11.7 | 2.5 | 0.8 | 15.0 |
| Low Fat (1\%) | 5.4 | 6.9 | 0.2 | 12.5 |
| Fat-Free (skim) | 5.7 | 1.7 | 0.1 | 7.5 |
|  |  |  |  |  |
| Flavored Whole | 7.0 | 0.8 | 0.1 | 7.8 |
| Flavored Reduced Fat | 3.5 | 1.1 | 0.1 | 4.7 |
| Eggnog | 9.5 | 9.0 | 0.5 | 19.0 |
| Buttermilk | 9.6 | 0.2 | 0.2 | 10.0 |
| All Products | 71.9 | 25.5 | 2.6 | 100.0 |

Table 5-4
Pint Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  | --------------------------- Percent of Pint Total* -------------------------------- |  |  |  |
| Whole Milk | 18.7 | 1.7 | 0.1 | 20.5 |
| Reduced Fat (2\%) | 13.2 | 1.6 | -- | 14.8 |
| Low Fat (1\%) | 0.4 | 1.3 | CR-C | 1.7 |
| Fat-Free (skim) | 1.3 | 0.1 | -- | 1.5 |
| Flavored Whole | 39.1 | 1.6 | 0.1 | 40.7 |
| Flavored Reduced Fat | 12.0 | 3.1 | CR-C | 15.1 |
| Eggnog | 3.4 | 0.2 | -- | 3.6 |
| Buttermilk | 2.1 | -- | LT | 2.1 |
| All Products | 90.2 | 9.5 | 0.3 | 100.0 |

Table 5-5
10-14 oz Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :--- | :---: | :---: | :---: | ---: |
|  | Conventional | ESL | Organic | All Types |
|  | $-----------------------~ P e r c e n t ~ o f ~ 10-14 ~ o z ~ T o t a l * ~------------------------~$ |  |  |  |
| Whole Milk | 4.5 | 4.3 | -- | 8.8 |
| Reduced Fat (2\%) | 4.0 | 1.9 | -- | 5.9 |
| Low Fat (1\%) | 48.4 | 0.9 | -- | 49.3 |
| Fat-Free (skim) | 0.6 | 0.2 | - | 0.9 |
|  |  |  |  |  |
| Flavored Whole | 5.6 | 4.3 | -- | 9.9 |
| Flavored Reduced Fat | 12.0 | 12.2 | CR-C | 24.2 |
| Eggnog | 0.8 | 0.2 | -- | 1.0 |
| Buttermilk | -- | -- | -- | -- |
| All Products | 75.9 | 24.1 | CR-C | 100.0 |

Table 5-6
Half-Pint Containers Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  | $--------------------------~ P e r c e n t ~ o f ~ H a l f-P i n t ~ T o t a l * ~$ | $-------------------------~$ |  |  |
| Whole Milk | 3.7 | 0.1 | 0.3 | 4.1 |
| Reduced Fat (2\%) | 6.6 | 0.2 | 0.2 | 7.0 |
| Low Fat (1\%) | 26.4 | 0.2 | 1.1 | 27.7 |
| Fat-Free (skim) | 6.9 | 0.4 | LT | 7.3 |
|  |  |  |  |  |
| Flavored Whole | 0.4 | CR-C | -- | 0.4 |
| Flavored Reduced Fat | 52.4 | 0.5 | 0.5 | 53.4 |
| Eggnog | CR-LT | -- | -- | CR-LT |
| Buttermilk | 0.1 | CR-C | -- | 0.1 |
| All Products | 96.5 | 1.3 | 2.2 | 100.0 |

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Table 5-7
All Other Container Sizes Sold By Handlers Regulated Under Federal Orders
Percentage by Product and Category - November 2017

| Product Category | Category: |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Conventional | ESL | Organic | All Types |
|  |  |  |  |  |
| Whole Milk | 19.0 | 12.2 | 0.6 | 31.8 |
| Reduced Fat (2\%) | 19.4 | 4.3 | 0.3 | 24.0 |
| Low Fat (1\%) | 3.1 | 3.0 | 0.2 | 6.2 |
| Fat-Free (skim) | 11.2 | 2.6 | 0.1 | 13.9 |
| Flavored Whole | 1.1 | 1.4 | CR-C | 2.5 |
| Flavored Reduced Fat | 7.7 | 10.3 | 2.0 | 19.9 |
| Eggnog | LT | 0.5 | -- | 0.5 |
| Buttermilk | 1.2 | -- | -- | 1.2 |
| All Products | 62.7 | 34.2 | 3.1 | 100.0 |

## NOTES for Table 5-1 to 5-7:

LT - Less than 0.05 percent.
CR-C - Restricted due to confidentiality. Included in "Conventional Category"

* Totals may not add due to rounding

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Table 6
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders
Method of Distribution-All Orders Combined
November of Selected Years 1965-2017

| Year | Method of Distribution: |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Home Delivery | Food Chain* |  | Institutional |  | Other <br> Wholesale | Total |
|  |  | Supermarkets | Dairy and Convenience | Military | Schools |  |  |
|  |  |  | -------- Percen | Federal | Total ${ }^{* *}$ |  | ----- |
| 1965 | 28.3 | N/A | N/A | N/A | N/A | N/A | 100.0 |
| 1975 | 6.9 | N/A | N/A | N/A | N/A | N/A | 100.0 |
| 1985 | 1.5 | 52.6 | 9.4 | 1.2 | 6.8 | 28.5 | 100.0 |
| 1995 | 0.7 | 56.5 | 10.2 | 1.0 | 6.5 | 25.1 | 100.0 |
| 2003 | 0.4 | 49.6 | 10.5 | 0.8 | 6.4 | 32.3 | 100.0 |
| 2005 | 0.4 | 48.1 | 9.1 | 1.0 | 6.1 | 35.2 | 100.0 |
| 2007 | 0.3 | 47.0 | 8.5 | 1.0 | 6.9 | 36.2 | 100.0 |
| 2009 | 0.3 | 45.2 | 8.6 | 0.9 | 6.9 | 38.2 | 100.0 |
| 2011 | 0.3 | 42.6 | 7.6 | 0.8 | 8.0 | 40.6 | 100.0 |
| 2013 | 0.3 | 40.9 | 8.2 | 0.8 | 8.5 | 41.3 | 100.0 |
| 2013 | 0.3 | 40.9 | 8.2 | 0.8 | 8.5 | 41.3 | 100.0 |
| 2015 | 0.4 | 40.4 | 6.3 | NC | 8.0 | NC | 100.0 |
| 2017 | 0.4 | 36.7 | 5.6 | NC | 8.9 | NC | 100.0 |

## NOTES for Table 6:

N/A-This breakdown was not available prior to 1977.
NC - Comparable data is not available due to changes in the categories used in the 2015 and 2017 surveys.

* The definitions for these methods of distribution were changed somewhat in the 2015 and 2017 surveys; consequently, 2015 and 2017 data may not be completely comparable to prior years.
** The figures in Table 6 are based on the aggregate sales volume (all products and all orders combined, excluding Arizona due to data confidentiality). See Table 10 for applicable sales volume. Totals may not add due to rounding.


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Table 7
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders Method of Distribution - Individual Orders

November 2017

|  | Order | Method of Distribution: |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Marketing Area |  |  |  |  |  |  |  |  |  |
|  |  | Home Delivery | Food Stores |  | School, Institutional, and Other |  |  | Other Wholesale * | Total |
|  |  |  | Supermarket Chains | $\begin{gathered} \text { Conven- } \\ \text { ience } \\ \text { Stores } \\ \hline \end{gathered}$ | Schools | Institutional | Other |  |  |
|  |  |  |  |  |  |  |  |  |  |
| Northeast | 001 | 0.1 | 36.0 | 8.7 | 4.1 | 1.8 | 7.4 | 42.0 | 100.0 |
| Appalachian | 005 | CR | 29.7 | 3.5 | 21.8 | 5.0 | 5.3 | 34.6 | 100.0 |
| Florida | 006 | --- | 36.2 | 5.1 | 16.2 | 5.1 | 5.7 | 31.7 | 100.0 |
| Southeast | 007 | LT | 30.8 | 3.8 | 11.6 | 4.4 | 8.5 | 40.9 | 100.0 |
| Upper MW | 030 | 2.9 | 31.7 | 9.8 | 3.7 | 3.2 | 3.9 | 44.7 | 100.0 |
| Central | 032 | CR | 45.9 | 3.8 | 7.1 | 1.9 | 11.4 | 29.9 | 100.0 |
| Mideast | 033 | CR | 35.7 | 5.8 | 5.5 | 3.8 | 3.8 | 45.5 | 100.0 |
| Pacific NW | 124 | CR | 43.6 | 2.4 | 2.0 | 0.8 | 1.9 | 49.3 | 100.0 |
| Southwest | 126 | --- | 42.0 | 3.1 | 15.0 | 3.8 | 4.2 | 31.9 | 100.0 |
| Arizona | 131 | --- | CR-X | CR-X | CR-X | CR-X | CR-X | CR-X | CR-X |
| All Orders | --- | 0.4 | 36.7 | 5.6 | 8.9 | 3.2 | 6.1 | 39.1 | 100.0 |

## NOTES for Tables 7:

LT - Less than 0.05 percent.
CR- Restricted due to confidentiality. Included in applicable "Other" category
CR-X -Arizona restricted due to confidentiality. Not included in "All Orders" percentages.

* The Other Wholesale category includes Mass Merchandisers (such as Walmart, Target. etc.), Drug Stores (such as CVS, Rite Aid, Walgreens, etc.), Club Stores (such as Costco, Sam's, BJ's Wholesale, etc.), and Wholesale Distributors. See Table 8 for additional information for this category.
** The data in Table 7 for the individual orders are based on the total sales volume for the respective milk order. See Table 10 for applicable sales volume. Totals may not add due to rounding.

Table 8
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders Type of Other Wholesale Outlet* - Individual Orders

November 2017

| Marketing Area | Order Number | Type of Other Wholesale Outlet:* |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Mass <br> Merchandisers | Wholesale Distributors | Club Stores | Total |
|  |  | ----------------- Percent of Individual Order Total** ----------------- |  |  |  |
| Northeast | 001 | 10.0 | 25.0 | 7.0 | 42.0 |
| Appalachian | 005 | 20.2 | 12.8 | 1.6 | 34.6 |
| Florida | 006 | 14.2 | 12.6 | 4.9 | 31.7 |
| Southeast | 007 | 24.0 | 12.2 | 4.7 | 40.9 |
| Upper Midwest | 030 | 22.6 | 18.5 | 3.6 | 44.7 |
| Central | 032 | 18.0 | 5.1 | 6.8 | 29.9 |
| Mideast | 033 | 21.3 | 14.4 | 9.8 | 45.5 |
| Pacific NW | 124 | 14.2 | 25.4 | 9.6 | 49.3 |
| Southwest | 126 | 17.4 | 9.2 | 5.3 | 31.9 |
| Arizona | 131 | CR-X | CR-X | CR-X | CR-X |
| All Orders | --- | 17.4 | 15.5 | 6.2 | 39.1 |

## NOTES for Tables 8:

CR-X -Arizona restricted due to confidentiality. Not included in "All Orders" percentages.

* Mass merchandisers include outlets such as Walmart, Target, etc., as well as drug stores such as CVS, Rite Aid, Walgreens, etc. Club stores include outlets like Costco, Sam's, BJ's Wholesale, etc.
** The data in Table 8 for individual orders is based on the total sales volume for the respective milk order. See Table 10 for applicable sales volume. Totals may not add due to rounding.


## 2017 Fluid Milk Products Sold by Method of Distribution

Food Stores


## Graph 19: 2017 Fluid Milk Products Sold by Method of Distribution : Food Stores

$>$ During November 2017, 42.3\% of all FMMO fluid milk sales were sold through food stores, down from $46.7 \%$ in November 2015. This proportion varied significantly among FMMO's, ranging from a low of just under one-third of total sales in the Appalachian Order (33.2\%) to nearly one-half for the Central Order (49.7\%). The food store category includes supermarket chains and convenience stores but does not include drug stores.
$>$ Supermarket chains comprised $36.7 \%$ of fluid milk sales during November 2017, while convenience stores accounted for $5.6 \%$ of the FMMO total. Supermarket chain sales accounted for more than $40 \%$ of total sales for three orders and over one-third of the total for three others.
$>$ The proportion of sales attributable to supermarket chains ranged from a low of $29.7 \%$ for the Appalachian Order to a high of $45.9 \%$ for the Central Order.
$>$ The Upper Midwest and Northeast Orders reported the largest proportion of sales by convenience stores with $9.8 \%$ and $8.7 \%$, respectively, of each order's total milk sales.

# 2017 Fluid Milk Products Sold by Method of Distribution 

## Schools, Institutional, and Other



## Graph 20: 2017 Fluid Milk Products Sold by Method of Distribution : Schools, Institutional and Other

> Schools, institutional and other sales outlets accounted for $18.2 \%$ of all FMMO fluid milk sales during November 2017, up from $16.8 \%$ in November 2015. The Appalachian Order reported the largest proportion with $32.1 \%$ of sales in this category, while the Pacific Northwest Order reported the lowest at 4.7\%.
$>$ Sales to institutional outlets ranged from a low of $0.8 \%$ of the market total for the Pacific Northwest Order to a high of $5.1 \%$ for the Florida Order during November 2017. The institutional category includes hospital, military, nursing home, and prison milk sales.
$>$ School sales ranged from a low of $2.0 \%$ of the market total for the Pacific Northwest Order to a high of $21.8 \%$ for the Appalachian Order. The Florida (16.2\%), Southwest (15.0\%), and Southeast Orders (11.6\%) were other markets to report school milk sales over 10\% during November 2017.
$>$ Sales in the other category ranged from a low of $1.9 \%$ of the total for the Pacific Northwest Order to a high of $11.4 \%$ for the Central Order. This category includes sales to outlets not otherwise defined in the survey questionnaire, as well as home delivery milk sales for some markets.

## 2017 Fluid Milk Products Sold by Method of Distribution

Mass Merchandisers, Wholesale Distributors, \& Club Stores


## Graph 21: 2017 Fluid Milk Products Sold by Method of Distribution : Mass Merchandisers, Wholesale Distributors, and Club Stores

> The mass merchandisers, wholesale distributors, and club stores category accounted for $39.1 \%$ of total FMMO fluid milk sales during November 2017, up from $36.1 \%$ in November 2015. Mass merchandisers include retailers such as Walmart, Target, etc., while the club store category includes outlets like Costco, Sam's Club, BJ's Wholesale, etc. Drug stores, such as CVS, Rite Aid, Walgreens, etc., are included in the mass merchandisers category.
> Milk sales in this combined category ranged from a low of 29.9\% of the total for the Central Order, to a high of $49.3 \%$ for the Pacific Northwest Order.
> Mass merchandiser milk sales ranged from a low of $10.0 \%$ of the total for the Northeast Order, to a high of $24.0 \%$ for the Southeast Order.
> Milk sales by wholesale distributors was quite variable, with a range of $5.1 \%$ of the total for the Central Order to a high of $25.4 \%$ for the Pacific Northwest Order during November 2017.
> Club stores accounted for the smallest proportion of sales with $6.2 \%$ of the FMMO total, compared with $17.4 \%$ for mass merchandisers and $15.5 \%$ for wholesale distributors. Club store sales ranges from a low of $1.6 \%$ of the total for the Appalachian Order to a high of $9.8 \%$ for the Mideast Order.

Table 9
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders November of Selected Years 1965-2017

| Year | Sales: | Category: |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Conventional | ESL | Organic |
|  | Million Pounds | ----------------- Percent OF FMO Total -------------------- |  |  |
| 1965 | 2,242 | 100.0 | N/A | N/A |
| 1975 | 3,290 | 100.0 | N/A | N/A |
| 1985 | 3,625 | 100.0 | N/A | N/A |
| 1995 | 3,762 | 100.0 | N/A | N/A |
| 2003 | 3,761 | 100.0 | N/A | N/A |
| 2005 | 3,761 | 100.0 | N/A | N/A |
| 2007 | 3,873 | 100.0 | N/A | N/A |
| 2009 | 3,774 | 97.9 | N/A | 2.1 |
| 2011 | 3,794 | 96.9 | N/A | 3.1 |
| 2013 | 3,701 | 96.3 | N/A | 3.7 |
| 2015 | 3,481 | 92.0 | 3.7 | 4.3 |
| 2017 | 3,498 | 90.9 | 4.3 | 4.8 |

NOTES for Table 9: N/A - Organic milk was included with Conventional prior to 2009; ESL was included with Conventional prior to 2015.

Table 10
Total Fluid Milk Products Sold By Handlers Regulated Under Federal Orders By Product and By Marketing Area

November 2017

| Product | Sales: | Marketing Area | Order \# | Sales: |
| :--- | :---: | :--- | :---: | :---: |
|  | Million Pounds* |  |  | Million Pounds** |
| Whole Milk | 1,112 | Northeast | 001 | 772 |
| Flavored Whole | 51 | Appalachian | 005 | 352 |
| Reduced Fat (2\%) | 1,114 | Florida | 006 | 186 |
| Low Fat (1\% | 497 | Southeast | 007 | 317 |
| Fat-Free (skim) | 318 | Upper MW | 030 | 276 |
| Flavored Reduced Fat | 318 |  |  |  |
| Eggnog | 52 | Central | 032 | 415 |
| Buttermilk | 36 | Mideast | 033 | 545 |
| All Orders | $\mathbf{3 , 4 9 8}$ | Pacific NW | 124 | 159 |
| Conventional | 3,179 | Southwest | 126 | 368 |
| ESL | 149 | Arizona | 131 | 109 |
| Organic | 170 | All Orders | --- |  |

## NOTES for Table 10:

[^2]
## Appendix 1

# Definitions and Factors for Converting Container Units to Sales Volume 

## Definitions:

Fluid Milk Product (FMP): Products included in the survey are limited to those that have been defined as Class I Fluid Milk Products in FMMO's. Note: The one exception would be eggnog testing more than 9\% butterfat. They are not considered a Class I FMP under FMMO's but are included in the survey with Class I Eggnogs.

Type of Container: Containers are categorized by glass, paper, and plastic. Containers larger than one gallon shown in the glass category are metal cans. The paper category includes wax-coated and plastic-coated containers, and foil-lined ultra-high temperature (UHT) containers. Plastic includes rigid blow mold or thermoformed containers, single-serve round (milk bottle shaped) containers, plastic-lined boxes (polyethylene bag in corrugated paper box or in rigid plastic case), and plastic bags sold separately. Containers larger than one gallon in the plastic category, for the most part, are bag-in-box containers.

Product Category: Products included in this survey have been grouped into one of three categories: conventional, extended shelf life, and organic. Conventional products are non-organic fluid milk products that have been processed using traditional pasteurization and bottling methods. These products have a "standard" shelf life historically associated with fluid milk products. Extended shelf life (ESL) products are those that have been processed in a manner that allows for a longer shelf life compared with conventional products. Typically, this involves some form of ultra-pasteurization combined with specialized packaging that provides the product with a longer shelf life. Organic products are those made with milk from certified organic dairy herds. These products can be bottled using either traditional or ultra-pasteurization methods. (Thus, an ultra-pasteurized product from organic milk would be classified under the organic category even though it would also have an extended shelf life.)

Size of Container: Container sizes surveyed are: gallon, half-gallon, quart, pint, half-pint, 14 ounce, 12 ounce, 10 ounce, and other. Containers banded together, or containers put into larger bags, sacs, etc., are reported separately. Examples: half-gallon twin packs are reported as two half-gallons; four 1-quart bags in a larger bag are reported as four-quart units, not as a gallon; six-packs of half-pints are reported as six halfpints, etc. Note: The unit to pound conversion factors for the various sizes and types of Fluid Milk Products included in this survey are shown in Appendix 1).

Method of Distribution: Sales are divided into home-delivery and wholesale. Home-delivery includes quantities delivered to homes or sold to others for delivery to homes. Wholesale includes quantities distributed through all other methods. Wholesale is broken down into food stores; school, institutional, and other outlets; and all other wholesale.

Food stores are further broken down into supermarket chains and convenience stores. Schools include all public schools (elementary and high school), colleges, and universities. Institutional outlets include hospitals, military, nursing homes, and prisons. The Other category includes outlets not specified under any of the other specified categories. Other Wholesale is broken down into mass merchandisers, wholesale distributors, and club stores. Mass Merchandisers include retailers such as Walmart, Target, etc., as well as drug stores such as CVS, Rite Aid, Walgreens, etc. Club Stores include outlets such as Costco, Sam's Club, BJ's Wholesale, etc. Wholesale Distributors are those entities that purchase fluid milk products from processing plants for distribution to other outlets.

Restricted Information: Items that have been foot-noted with a "CR" are confidentiality restricted. These figures can't be published as they represent the activity of fewer than three handlers.

## Appendix 1

Factors for Converting Container Units to Sales Volume - Pounds per Unit

| Size of Container | Product Type: |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Whole <br> Milk | Flavored Whole Milk | Eggnog | Reduced Fat Milk (2\%) | Low Fat Milk (1\%) | Fat Free Milk (Skim) | Flavored Fat Reduced Milk | Buttermilk |
| Gallon <br> Half-gallon <br> Quart <br> 6-Gallon <br> 5-Gallon | pounds per unit |  |  |  |  |  |  |  |
|  | 8.600 | 8.000 | 9.000 | 8.620 | 8.620 | 8.630 | 8.000 | 8.620 |
|  | 4.300 | 4.000 | 4.500 | 4.310 | 4.310 | 4.310 | 4.000 | 4.310 |
|  | 2.150 | 2.000 | 2.250 | 2.155 | 2.155 | 2.1575 | 2.000 | 2.155 |
|  | 51.600 | 48.000 | 54.000 | 51.720 | 51.720 | 51.780 | 48.000 | 51.720 |
|  | 43.000 | 40.000 | 45.000 | 43.100 | 43.100 | 43.150 | 40.000 | 43.100 |
| Pint | 1.075 | 1.0000 | 1.125 | 1.0775 | 1.0775 | 1.0788 | 1.0000 | 1.0775 |
| Pint (Round) | 1.075 | 1.0000 | 1.125 | 1.0775 | 1.0775 | 1.0788 | 1.0000 | 1.0775 |
| Half-pint | . 5375 | . 5000 | . 5625 | . 5388 | . 5388 | . 5394 | . 5000 | . 5388 |
| Half-pint (Round) | . 5375 | . 5000 | . 5625 | . 5388 | . 5388 | . 5394 | . 5000 | . 5388 |
| Other (Round) | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
|  |  |  |  |  |  |  |  |  |
| 14 Ounce | . 9406 | . 8750 | . 9844 | . 9428 | . 9428 | . 9439 | . 8750 | . 9428 |
| 13.5 Ounce | . 9070 | . 8438 | . 9492 | . 9091 | . 9091 | . 9102 | . 8438 | . 9091 |
| 12 Ounce | . 8063 | . 7500 | . 8438 | . 8081 | . 8081 | . 8091 | . 7500 | . 8081 |
| 10 Ounce | . 6719 | . 6250 | . 7031 | . 6734 | . 6734 | . 6742 | . 6250 | . 6734 |
| Other | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |

## Appendix 2

## Sales by Product and Container Size

## All Federal Milk Marketing Orders, <br> All Categories

## 2017 Whole Milk Sales By Container Size

All Federal Milk Marketing Orders, All Categories


2017 Flavored Whole Milk Sales By Container Size
All Federal Milk Marketing Orders, All Categories


## 2017 Reduced Fat Milk Sales By Container Size

All Federal Milk Marketing Orders, All Orders


## 2017 Lowfat Fat Milk Sales By Container Size

## All Federal Milk Marketing Orders. All Categories



## 2017 Fat-Free Milk Sales By Container Size

 All Federal Milk Marketing Orders, All Categories

## 2017 Flavored Fat Reduced Milk Sales By Container Size

All Federal Milk Marketing Orders, All Categories


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## 2017 Eggnog Sales By Container Size <br> All Federal Milk Marketing Orders



2017 Buttermilk Sales By Container Size
All Federal Milk Marketing Orders


## Appendix 3

# Sales by Method of Distribution 

## Individual Markets and

## All Orders Combined



## 2017 Fluid Milk Products Sold by Method of Distribution

Appalachian Order



## 2017 Fluid Milk Products Sold by Method of Distribution

 Southeast Order

## 2017 Fluid Milk Products Sold by Method of Distribution

## Upper Midwest Order



2017 Fluid Milk Products Sold by Method of Distribution Central Order


## 2017 Fluid Milk Products Sold by Method of Distribution

## Mideast Order



2017 Fluid Milk Products Sold by Method of Distribution

## Pacific Northwest Order



## 2017 Fluid Milk Products Sold by Method of Distribution

 Southwest Order

2017 Fluid Milk Products Sold by Method of Distribution All Orders


# Packaged Fluid Milk Sales Report <br> Agricultural Marketing Service 

## Information Contacts:

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[^0]:    NOTES for Table 1 and Table 2:
    LT - Less than 0.5 percent.
    CO - Included in "Other".
    NA - This category was discontinued prior to 2003.

    * Totals may not add due to rounding.
    ** Other" (Table 2) includes miscellaneous sizes, in most cases smaller than a pint. For 2015 and 2017 it also includes 2.5 gallon and larger containers.

[^1]:    ** The "Other" category includes 2.5 gallon and larger containers, along with miscellaneous other sizes, in most cases smaller than a pint.

[^2]:    * Total sales for all orders combined. Sales based on survey results. Totals may not add due to rounding.
    ** Sales of total fluid milk products by handlers regulated under the order; the outlet to which the milk product is delivered may not be located in the marketing area of the order. Totals may not add due to rounding.

